

<b>Name of warrant</b>	MBB/4M/SSI/C/EU/Cash-12
Company name	SSI Securities Corporation
Subject	Certificate for Initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.239/GCN-UBCK dated October 27, 2021 to SSI Securities Corporation as follows:

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| 1. Name of warrant:                              | Warrant MBB/4M/SSI/C/EU/Cash-12  |
| 2. Code of underlying security:                  | MBB  |
| 3. Issuer of underlying security:                | Military Commercial Joint Stock Bank   |
| 4. Quantity of warrants registered for offering: | 23,000,000 warrants  |
| 5. Conversion ratio:                             | 2:1  |
| 6. Warrant type (call/ put):                     | Call   |
| 7. Warrant style:                                | European-style   |
| 8. Payment method for exercise of warrants:      | cash   |
| 9. Duration:                                     | 4 months   |
| 10. Depository bank of collateral:               | Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - |